

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 8, 2007

REGISTRATION NO.: 25102

BONDS ISSUED BY: Greene Co. Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$19,000,000.00

COUNTY: of Greene

DATE OF ISSUE: June 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new high school facility and furnishing and equipping the same

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.000 %	\$ 100,000.00	03/01/2010
4.000 %	100,000.00	03/01/2011
4.000 %	100,000.00	03/01/2012
4.000 %	200,000.00	03/01/2013
4.000 %	200,000.00	03/01/2014
4.000 %	100,000.00	03/01/2015
4.000 %	200,000.00	03/01/2016
4.000 %	200,000.00	03/01/2017
4.000 %	200,000.00	03/01/2018
4.100 %	200,000.00	03/01/2019
5.250 %	700,000.00	03/01/2020
5.250 %	1,500,000.00	03/01/2021
5.250 %	1,700,000.00	03/01/2022
5.250 %	2,000,000.00	03/01/2023
5.250 %	2,500,000.00	03/01/2024
	2,700,000.00	03/01/2025 *
	2,800,000.00	03/01/2026 *
	3,000,000.00	03/01/2027 *
5.250 %	8,500,000.00	03/01/2027
4.375 %	500,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing in the years 2018 through 2027 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$20,268,381.00

INTEREST RATE: 4.5708%

ASSESSED VALUATION: \$228,722,424

INDEBTEDNESS: (Including this issue) \$33,981,776.50

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...1,953; No...1,079

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable